



# ***KOBO WEALTH STRATEGIES***

## ***FINANCIAL PLANNING***

[www.kobowealthstrategies.com](http://www.kobowealthstrategies.com)

### ***ABOUT US***

Kobo Wealth Strategies is a financial planning company focused on helping clients budget properly, insure lives and livelihood, and invest wisely. We follow a strategic and disciplined approach to help clients achieve their financial goals and objectives.

#### ***FINANCIAL PLANNING SERVICES***

- ✔ Cash Flow Management
- ✔ Investment Planning
- ✔ Insurance Protection
- ✔ Tax Planning
- ✔ Retirement Planning
- ✔ Estate Planning

#### ***OTHER SERVICES***

- ✔ Investment Management Services
- ✔ Life, disability, and long-term care insurance options through a variety of carriers

#### **CONTACT US**

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